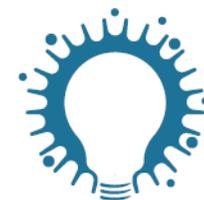




Queensland's Economic and Growth Prospects

Sunshine Coast Business Council
28 November 2025

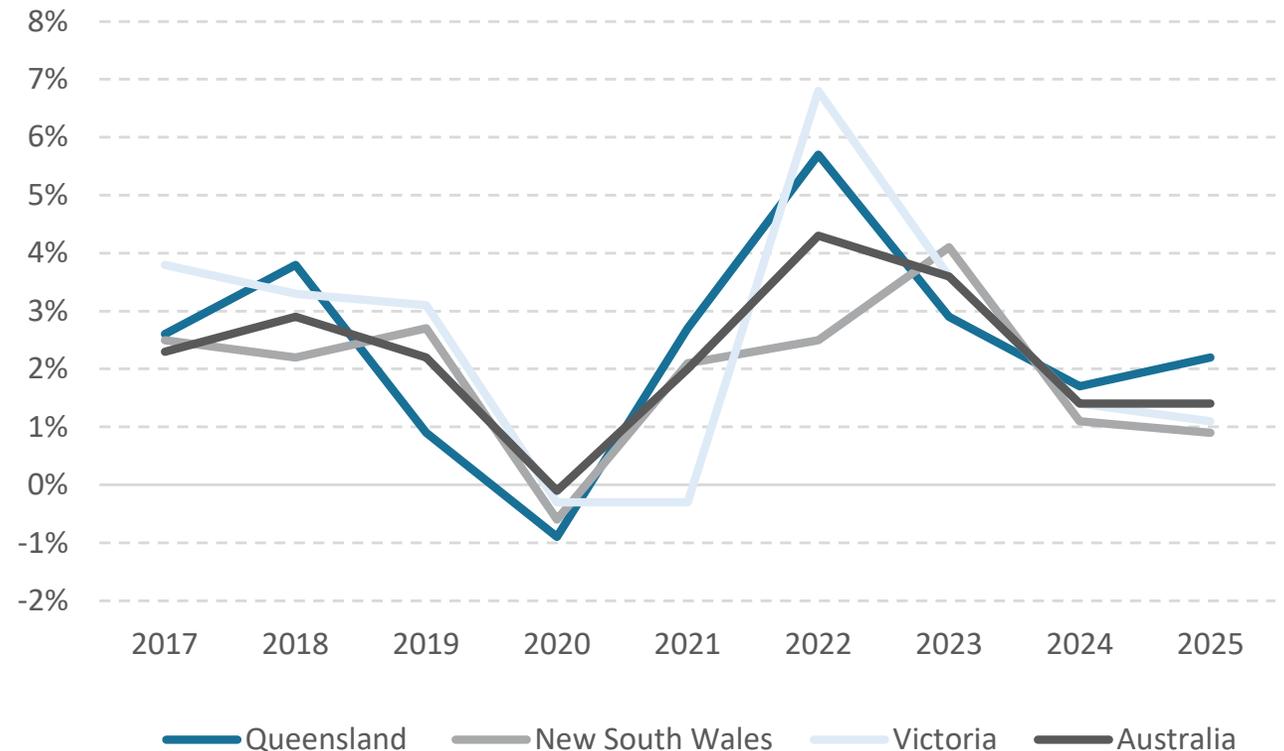


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Queensland Leading the Pack (naturally...)

For two years in a row now, Queensland leads all major states in economic growth (and the lead is growing).

Growth in Gross State Product / Gross Domestic Product (%)



Queensland's Economic Report Card

Government spending and investment is the major contributor to Queensland's current economic growth.

Business investment is going backwards.

Household consumption continues to slow.

Dwelling investment has grown (first time in three years).

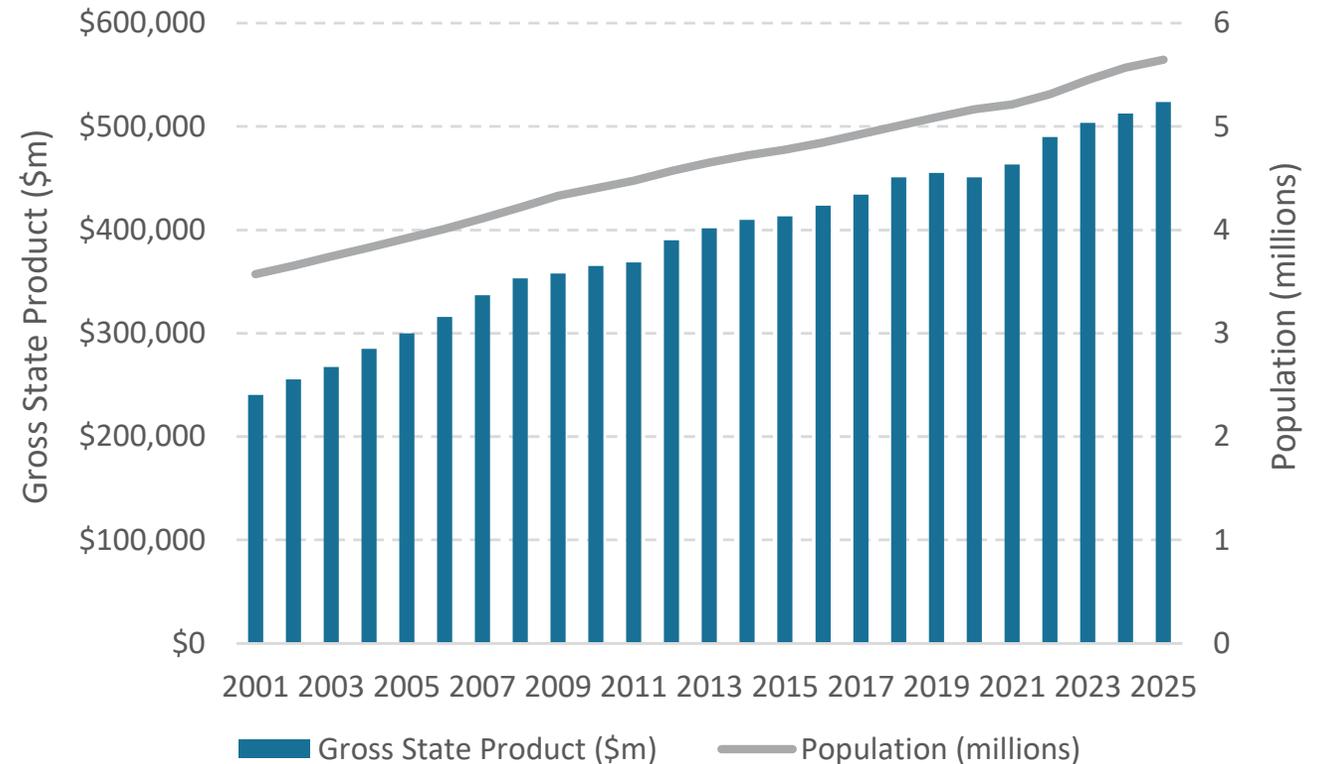
Components of Gross State Product (2024-25)

	Annual Growth (%)
Private Sector	
Household Consumption	1.3%
Private Investment	
Dwellings	4.0%
Business Investment	-1.8%
Public Sector	
Government Consumption	6.5%
Government Investment	6.2%
Public Corporation Investment	1.5%
State Final Demand	2.5%
Exports	3.0%
Imports	3.8%
Gross State Product	2.2%

Drivers for Economic Growth in Queensland

Population is a significant driver for economic growth. As a population grows, demand for a variety of goods and services will increase.

Gross State Product and Population Growth, Queensland

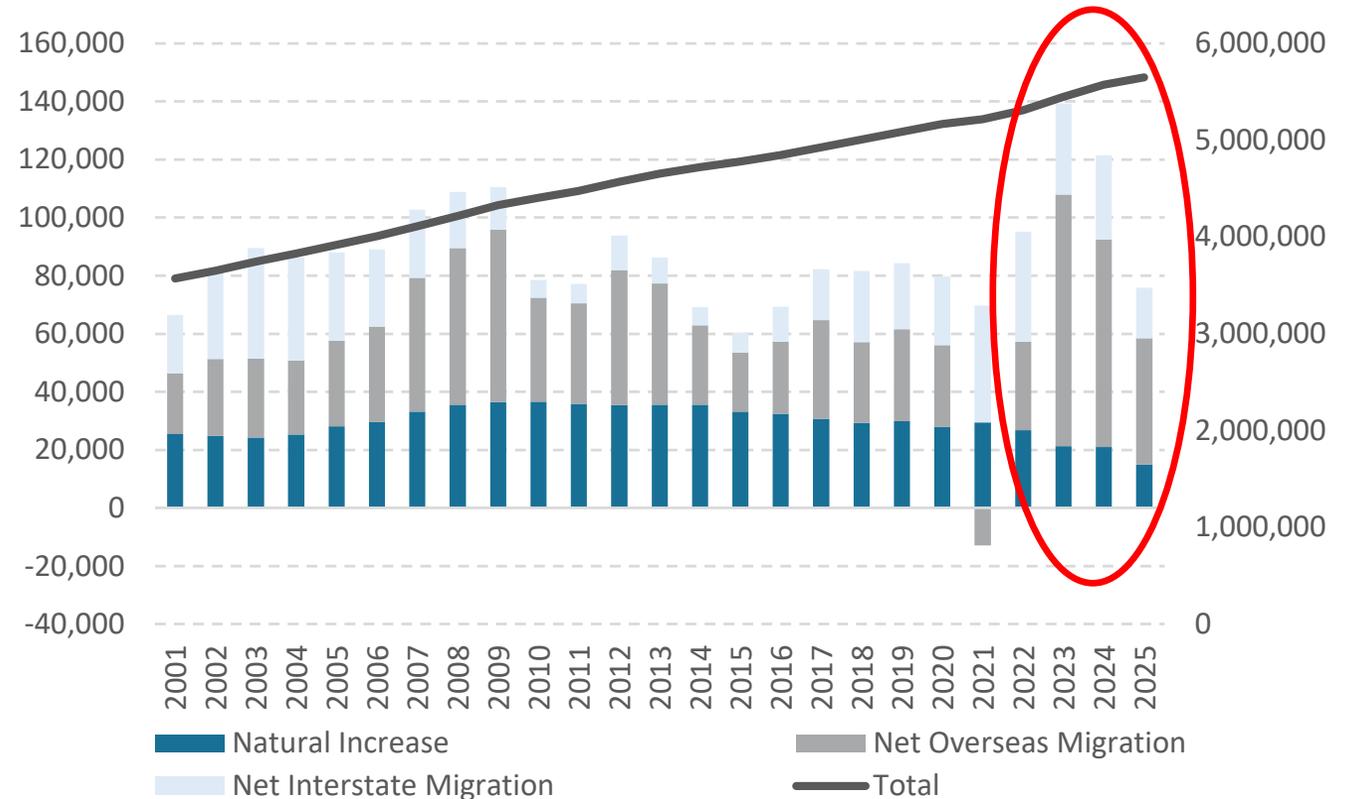


Drivers for Economic Growth in Queensland

Population is a significant driver for economic growth. As a population grows, demand for a variety of goods and services will increase.

Population growth has slowed over the last year.

Components of Population Growth, Queensland





Queensland's Infrastructure Pipeline

Queensland currently has a \$23 billion pipeline of infrastructure in delivery (over the next 4-5 years).

Olympic infrastructure funding of \$7.1 billion is in addition to the existing pipeline.

Queensland Infrastructure Pipeline, by Infrastructure Class (\$m)

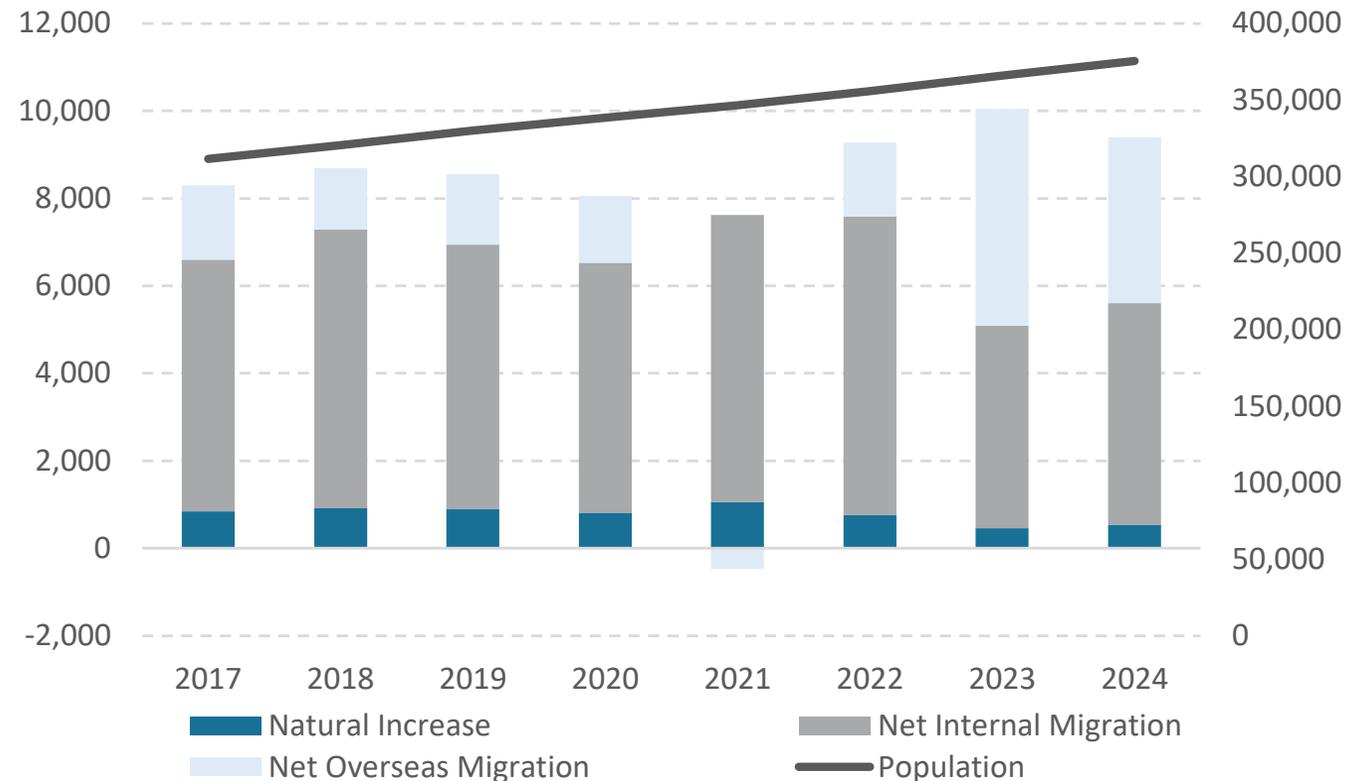
Infrastructure Class	Estimated Cost (\$m)
Arts, culture, recreation and tourism	\$893
Cross government	\$2,875
Education and training	\$2,713
Energy	\$2,558
Health	\$2,125
Justice and public safety	\$908
Social and affordable housing	\$100
Transport	\$8,935
Water	\$1,913
Total	\$23,018

Drivers for Economic Growth on the Sunshine Coast

Population has always been important to economic growth on the Sunshine Coast.

Population growth slowed in 2024 (overall), however interstate migration increased (albeit remains low by historical standards).

Components of Population Growth, Sunshine Coast

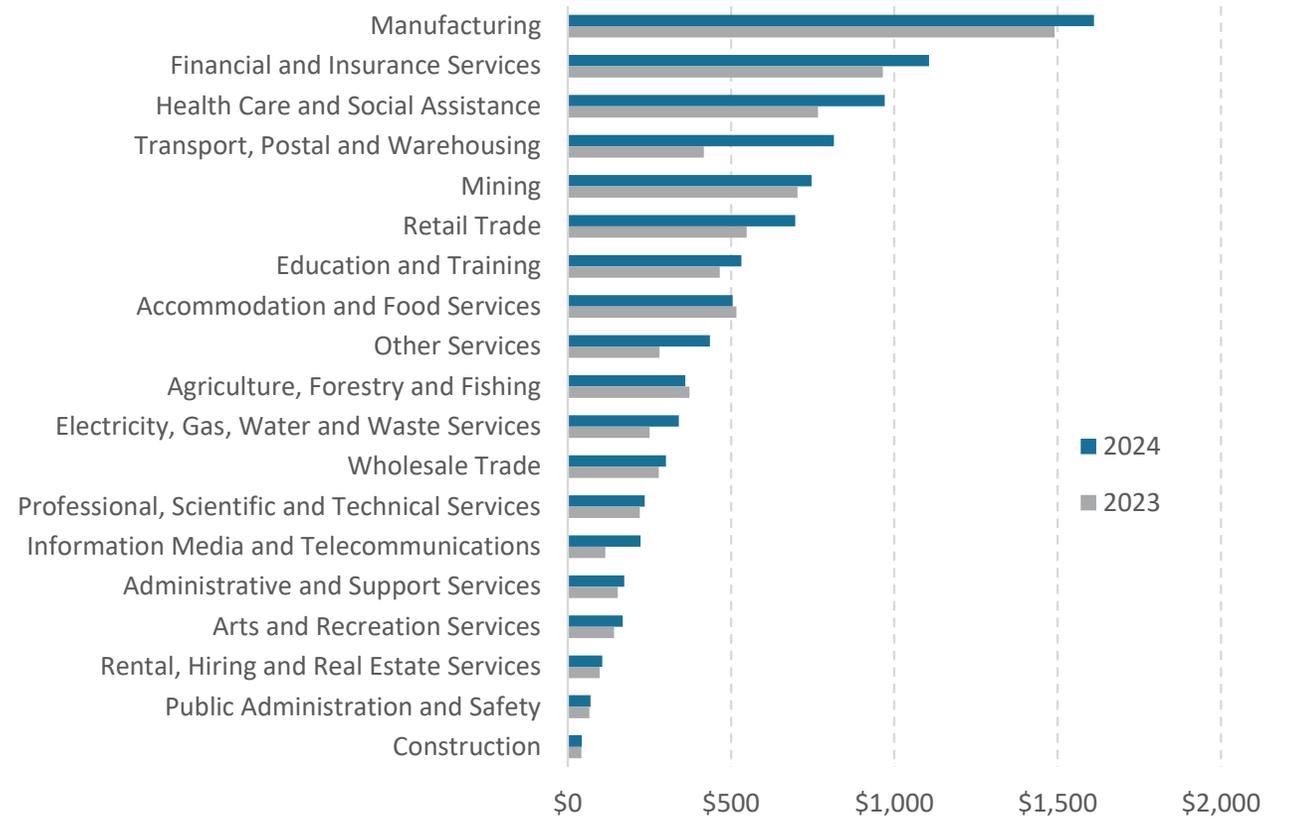


Drivers for Economic Growth on the Sunshine Coast

Like Queensland, key industries and exports are important to support economic growth.

Key export sectors on the Sunshine Coast continue to contribute to overall economic growth.

Exports (\$m), by Industry, Sunshine Coast



Sunshine Coast's Infrastructure Pipeline

Sunshine Coast currently has a \$1.3 billion pipeline of State Government infrastructure in delivery (over the next 4-5 years).

Forward capital works from the Sunshine Coast, Noosa and Gympie LGAs adds another \$2.0 billion.

Olympic infrastructure is in addition to this investment.

Sunshine Coast Infrastructure Pipeline, by Infrastructure Class (\$m)

Infrastructure Class	Estimated Cost (\$m)
Arts, culture, recreation and tourism	\$3
Cross government	\$33
Education and training	\$150
Energy	\$435
Health	\$75
Justice and public safety	\$28
Social and affordable housing	\$0
Transport	\$490
Water	\$130
Total	\$1,343

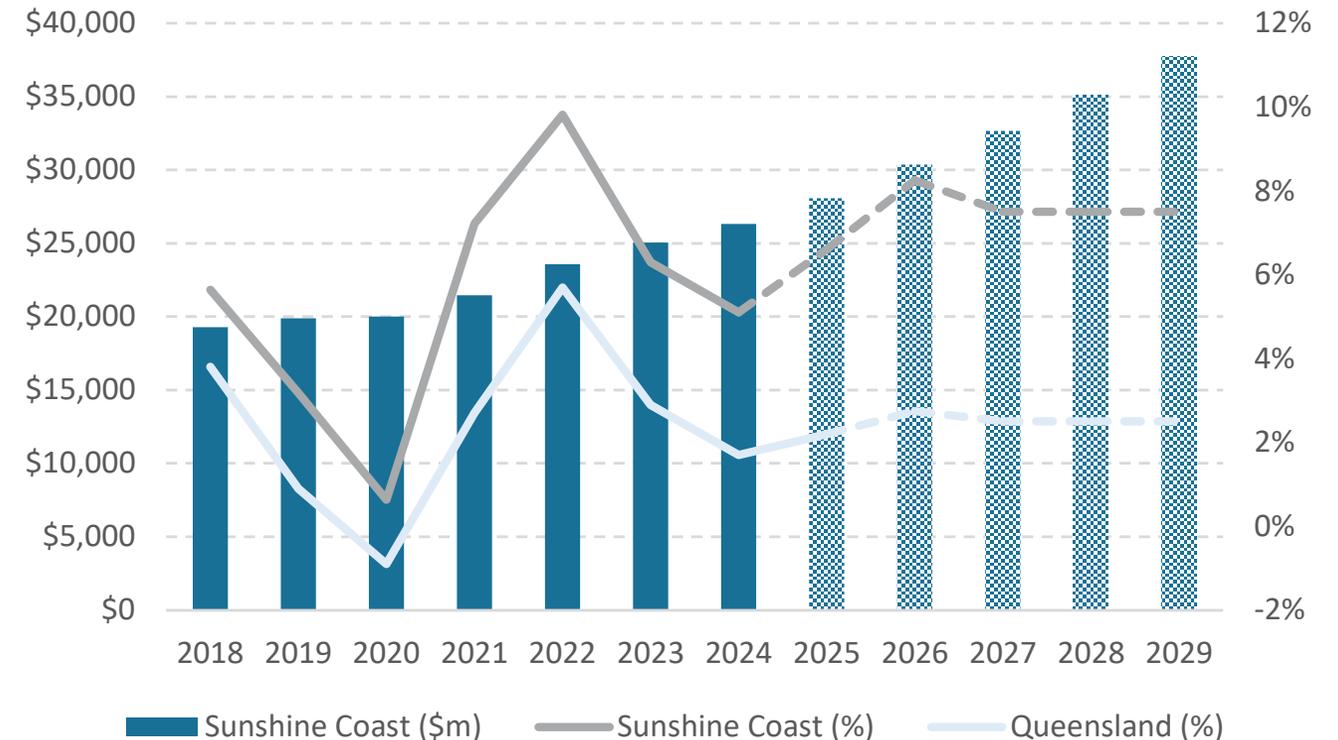
Current Economic Forecasts

Strong economic growth is on the horizon for the Sunshine Coast.

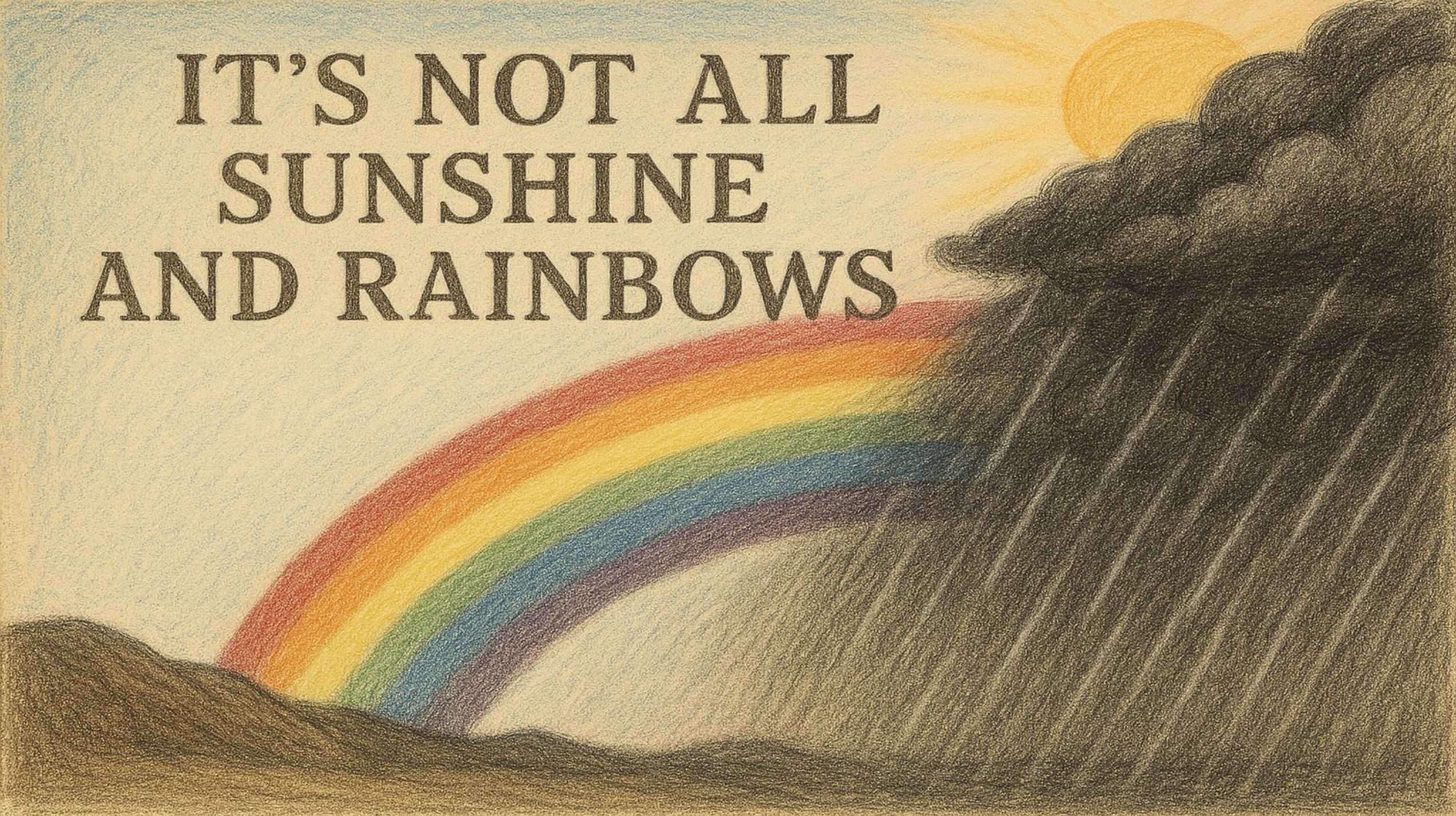
Strong foundations (i.e. population growth, business growth, exports, etc.) provide a strong basis for future growth...

BUT....

Sunshine Coast Economic Forecast



IT'S NOT ALL
SUNSHINE
AND RAINBOWS









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